



KAMUYU AYDINLATMA PLATFORMU

FORD OTOMOTİV SANAYİ A.Ş.
**Notification Regarding Issue of Capital Market
Instrument**

Notification Regarding Issue of Capital Market Instrument

Summary Info	Recent developments on the issuance of debt securities abroad
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Other

Board Decision Date	07.08.2023
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Related Issue Limit Info

Currency Unit	EUR
Limit	500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	20.09.2023

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	25.04.2029
Maturity (Day)	1.285
Sale Type	Oversea
The country where the issue takes place	Írlanda
Central Securities Depository	Euroclear/Clearstream
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	25.04.2024
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	Yes
Payment Type	Foreign Exchange Payment
ISIN Code	XS2782775345
Coupon Number	10
Currency Unit	USD
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	25.10.2024	
2	25.04.2025	
3	25.10.2025	
4	25.04.2026	
5	25.10.2026	
6	25.04.2027	
7	25.10.2027	
8	25.04.2028	
9	25.10.2028	
10	25.04.2029	
Principal/Maturity Date Payment Amount	25.04.2029	

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings, S&P Ratings	BB+ (Fitch), BB- (S&P)	11.04.2024	No

Does the capital market instrument have a rating note? Yes

Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings, S&P Ratings	BB+ (Fitch), BB- (S&P)	18.04.2024	No

Additional Explanations

The book building process for the sale of our Company's bonds to qualified investors outside Turkey in accordance with "Regulation S" and "Rule 144A" has been completed. The bonds are expected to be listed on the Irish Stock Exchange. The bonds to be issued are in an amount of USD 500 million with a 5 year maturity, at a reoffer price of 100%, with a fixed coupon rate of 7.125% per annum (yield to maturity 7.125%) The transaction is expected to be completed as of 25.04.2024 after the subscription agreement is signed and the tranche issuance document is obtained from CMB. If the date specified in the redemption schedule above is not a business day, payment will be made the next business day. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.