



KAMUYU AYDINLATMA PLATFORMU

FORD OTOMOTİV SANAYİ A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	Developments regarding the issuance of debt instruments for sale to non-residents
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	07.08.2023
Issue Limit	500.000.000
Currency Unit	EUR
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Application Date	15.08.2023
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	20.09.2023
Expiry Date of Issue Limit	20.09.2024

Additional Explanations

BNP Paribas, Citigroup Global Markets Limited, HSBC Bank plc and Société Générale have been mandated for selling our Company's bonds to qualified investors outside Turkey within the format of "Rule 144A" and/or "Regulation S". In this context, it is planned to arrange a series of investor meetings in the UK and the USA with the participation of our Company's Senior Executives starting from April 15th, 2024. The ultimate decision for the bond issuance and conditions of the bond issue will be determined based on market conditions after the investor meetings. The issuance of Eurobonds, which are expected to be rated at "BB+" by Fitch Ratings and "BB-" by S&P Global Ratings, will be completed following the final registration of the regulatory issue certificate from the Capital Markets Board (CMB). This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.