



## KAMUYU AYDINLATMA PLATFORMU

# FORD OTOMOTİV SANAYİ A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Developments on the Issuance of Eurobond-Completion of Issuance
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	Yes
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Completion of the Sale
<b>Reason of Correction</b>	<b>With the completion of the issuance related information has been added and finalized payment dates have been entered in the redemption plan.</b>

<b>Board Decision Date</b>	07.08.2023
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## Related Issue Limit Info

<b>Currency Unit</b>	EUR
<b>Limit</b>	500.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Oversea
<b>Domestic / Oversea</b>	Oversea
<b>Capital Market Board Approval Date</b>	20.09.2023

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Bond
<b>Maturity Date</b>	25.04.2029
<b>Maturity (Day)</b>	1.825
<b>Sale Type</b>	Oversea
<b>The country where the issue takes place</b>	Irlanda
<b>Central Securities Depository</b>	Euroclear/Clearstream
<b>Ending Date of Sale</b>	25.04.2024
<b>Nominal Value of Capital Market Instrument Sold</b>	500.000.000
<b>Maturity Starting Date</b>	25.04.2024
<b>Issue Exchange Rate</b>	1
<b>Interest Rate Type</b>	Fixed Rate
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	Foreign Exchange Payment
<b>ISIN Code</b>	XS2782775345

<b>Coupon Number</b>	10
<b>Currency Unit</b>	USD
<b>Coupon Payment Frequency</b>	Once Every Six Months

### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	25.10.2024	
2	25.04.2025	
3	27.10.2025	
4	27.04.2026	
5	26.10.2026	
6	26.04.2027	
7	25.10.2027	
8	25.04.2028	
9	25.10.2028	
10	25.04.2029	
Principal/Maturity Date Payment Amount	25.04.2029	

### Rating

**Does the issuer have a rating note?** Yes

#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings, S&P Ratings	BB+ (Fitch), BB- (S&P)	11.04.2024	No

**Does the capital market instrument have a rating note?** Yes

#### Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings, S&P Ratings	BB+ (Fitch), BB- (S&P)	18.04.2024	No

### Additional Explanations

Ref: Our public disclosures dated 22.09.2023, 11.04.2024, 19.04.2024 and 22.04.2024. The sale of a debt instrument to non-resident investors that approved by the Capital Markets Board on September 20, 2023, and quoted on the Euronext Dublin Stock Exchange, was completed on April 25, 2024. The amounts related to a debt instrument issued & sold abroad with a nominal value of USD 500 million, maturity of 5 years, redemption date April 25, 2029, priced at 7.125% repayment yield and coupon rate has been determined as 7.125%, transferred to our Company's accounts. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.